

## Did you know that the 401(k) Tech Collective offers ongoing educational support through SCS Retirement?

### Some of the ways your employees can be supported are as follows:

- **Ongoing educational support** – On Call telephone/email advisory help, account review, specific recommendations (contribution/investments), rollover assistance
- **Onsite presentations and/or 1:1 individual employee meetings** (15 minutes per meeting)
- **Virtual sessions** via webinar (GoToMeeting)

### What does this cost?

**Ongoing Educational Support** – Included in your association membership fee

#### **Onsite or Virtual education:**

- *Included*, every plan can schedule one onsite or webinar meeting per year
- Onsite education includes topical education presentations including a review of company's 401(k) plan highlights and benefits. Sessions can be stand alone or followed up with 1:1 employee meetings if desired (additional fee)
  - Employee meetings (15 minutes/meeting) include individual account review and personalized recommendations

### **Additional Education:**

Additional education sessions can be scheduled as desired for an additional fee.

**\*\*Please contact the plan Program Manager (Angie) specific pricing\*\***