

Standardized Performance Disclosure (Mutual Funds and ETFs only)

Standardized Returns for the period ended 6/30/2020. Returns for periods of less than one year are not annualized. Standardized Returns assume reinvestment of dividends and capital gains. It depicts performance without adjusting for the effects of taxation, but are adjusted to reflect sales charges and ongoing fund expenses. If adjusted for taxation, the performance quoted would be significantly reduced. The sales charge used in the calculation was obtained from the fund's most recent prospectus and/or shareholder report available to Morningstar.

*Investors should consider the investment objectives, risks, and charges and expenses of a fund carefully before investing. Prospectuses and, if available, the summary prospectuses, containing this and other information about the fund are available by contacting your financial consultant. Please read the prospectus and summary prospectus carefully before investing to make sure that the fund is appropriate for your goals and risk tolerance. **The performance information shown represents past performance and is not a guarantee of future results.** The investment return and principal value of an investment will fluctuate so that the shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance information shown. For performance data current to the most recent month-end, please reference the Investment Company Contact Information section.*

*For those investments a load-waived indication, the Standardized Returns shown below do not include the typical load (and reduction in return) that would accompany the share class if it were purchased outside the load-waived environment.

Text in bold italics indicates extended performance which is based on the performance of the investment's oldest share class, adjusted for fees. Fi360 Fiduciary Scores calculated using extended performance are shown with a colored border.

Investment Name	Inception			Standardized Investment Return				Prospectus Expense Ratio		Load		
	Type	Product	Share Class	1-Year	5-Year	10-Year	Since Inception	Net	Gross	Max Front	Max Deferred	12b-1 Fee
Large-Cap Equity												
Calvert US Large Cap Core Rspnb Idx I (CISIX) - Contractual expense waiver of 0.13. Expires on 2021-1-31.	MF	06/30/2000	06/30/2000	11.56	10.95	14.36	5.18	0.24	0.37	-	-	
Putnam Equity Income R6 (PEQSX)	MF	06/15/1977	07/02/2012	-1.58	6.55	12.08	11.17	0.55	0.55	-	-	
T. Rowe Price Blue Chip Growth I (TBCIX)	MF	06/30/1993	12/17/2015	19.52	16.33	18.30	17.02	0.56	0.56	-	-	
Vanguard 500 Index Admiral (VFIAX)	MF	08/31/1976	11/13/2000	7.47	10.69	13.95	6.38	0.04	0.04	-	-	
Vanguard Total Stock Mkt Idx Adm (VTSAX)	MF	04/27/1992	11/13/2000	6.45	10.02	13.73	6.80	0.04	0.04	-	-	
Mid-Cap Equity												
Invesco Oppenheimer Discv Mid Cap Gr Y (OEGYX)	MF	11/01/2000	11/01/2000	17.23	12.69	16.12	8.50	0.84	0.84	-	-	
Vanguard Mid Cap Index Admiral (VIMAX)	MF	05/21/1998	11/12/2001	-0.20	6.99	12.47	9.40	0.05	0.05	-	-	
Victory Sycamore Established Value I (VEVIX)	MF	08/16/1983	03/01/2010	-7.97	6.22	11.52	10.66	0.60	0.60	-	-	0.00
Small-Cap Equity												
T. Rowe Price QM US Small-Cap Gr Eq I (TQAIX)	MF	06/30/1997	03/23/2016	1.65	8.38	14.80	13.00	0.65	0.65	-	-	
Vanguard Small Cap Growth Index Admiral (VSGAX)	MF	05/21/1998	09/27/2011	7.78	9.26	13.91	13.50	0.07	0.07	-	-	
Vanguard Small Cap Index Adm (VSMAX)	MF	10/03/1960	11/13/2000	-5.60	5.40	11.59	8.29	0.05	0.05	-	-	
Vanguard Small Cap Value Index Admiral (VSIAX)	MF	05/21/1998	09/27/2011	-16.48	2.00	9.35	9.56	0.07	0.07	-	-	
Developed International Equity												
American Funds New Perspective R6 (RNPGX)	MF	03/13/1973	05/01/2009	11.14	10.52	12.37	13.06	0.42	0.42	-	-	
Fidelity International Index (FSPSX)	MF	09/08/2011	09/08/2011	-4.69	2.22	6.00	5.49	0.04	0.04	-	-	
MFS International Growth R6 (MGRDX)	MF	10/24/1995	05/01/2006	2.58	7.45	8.28	5.45	0.77	0.77	-	-	

Standardized Performance Disclosure (Cont.) (Mutual Funds and ETFs only)

Investment Name	Inception			Standardized Investment Return				Prospectus Expense Ratio		Load		
	Type	Product	Share Class	1-Year	5-Year	10-Year	Since Inception	Net	Gross	Max Front	Max Deferred	12b-1 Fee
Emerging Market Equity												
Vanguard Emerging Mkts Stock Idx Adm (VEMAX)	MF	05/04/1994	06/23/2006	-2.92	2.16	3.14	4.72	0.14	0.14	-	-	
Real Estate												
Vanguard Real Estate Index Admiral (VGSXL)	MF	05/13/1996	11/12/2001	-6.93	5.36	9.71	9.47	0.12	0.12	-	-	
Intermediate Fixed Income												
Metropolitan West Total Return Bd I (MWTIX)	MF	03/31/1997	03/31/2000	9.07	4.33	4.87	6.12	0.44	0.44	-	-	
Vanguard Inflation-Protected Secs Adm (VAIPX)	MF	06/29/2000	06/10/2005	8.05	3.66	3.41	3.92	0.10	0.10	-	-	
Vanguard Interm-Term Bond Index Adm (VBILX)	MF	03/01/1994	11/12/2001	10.40	5.02	4.79	5.36	0.07	0.07	-	-	
Allocation												
American Funds Capital Income Bldr R6 (RIRGX)	MF	07/30/1987	05/01/2009	-1.28	3.94	7.24	7.97	0.27	0.27	-	-	
Vanguard Target Retirement 2020 Inv (VTWNX)	MF	06/07/2006	06/07/2006	5.09	5.96	8.31	6.19	0.13	0.13	-	-	
Vanguard Target Retirement 2025 Inv (VTTVX)	MF	10/27/2003	10/27/2003	4.82	6.29	8.88	6.67	0.13	0.13	-	-	
Vanguard Target Retirement 2030 Inv (VTHR)	MF	06/07/2006	06/07/2006	4.40	6.47	9.37	6.48	0.14	0.14	-	-	
Vanguard Target Retirement 2035 Inv (VTTHX)	MF	10/27/2003	10/27/2003	3.94	6.62	9.84	7.18	0.14	0.14	-	-	
Vanguard Target Retirement 2040 Inv (VFORX)	MF	06/07/2006	06/07/2006	3.46	6.76	10.08	6.77	0.14	0.14	-	-	
Vanguard Target Retirement 2045 Inv (VTIVX)	MF	10/27/2003	10/27/2003	2.97	6.79	10.10	7.52	0.15	0.15	-	-	
Vanguard Target Retirement 2050 Inv (VFIFX)	MF	06/07/2006	06/07/2006	3.02	6.79	10.10	6.81	0.15	0.15	-	-	
Vanguard Target Retirement 2055 Inv (VFFVX)	MF	08/18/2010	08/18/2010	2.95	6.77	N/Av	9.55	0.15	0.15	-	-	
Vanguard Target Retirement 2060 Inv (VTTSX)	MF	01/19/2012	01/19/2012	2.95	6.76	N/Av	9.16	0.15	0.15	-	-	
Vanguard Target Retirement Income Inv (VTINX)	MF	10/27/2003	10/27/2003	5.69	4.93	5.84	5.30	0.12	0.12	-	-	
Stable Value / Money Market												
Schwab Retirement Government Money (SNRXX)	MF	05/17/2016	05/17/2016	1.32	N/Av	N/Av	1.20	0.19	0.35	-	-	
- Contractual expense waiver of 0.16. This may expire at anytime.												